

MEYER ACCOUNTING
2022 CLIENT INFORMATION

TP DL COPY: _____
Staff Intl

SP DL COPY: _____
Staff Intl

Drop Off Date _____ Received by _____ ATOM Entry Date _____

ACCOUNT INFORMATION

TAXPAYER INFORMATION:

Name: _____

Can anyone else claim you? Y N

Mailing Address: _____
Street City State Zip

Email: _____ Phone: _____ Home or Cell Text: Y / N

(NEW CLIENTS ONLY) DOB: _____ SS#: _____

SPOUSE/PARTNER INFORMATION:

Name: _____

Email: _____ Phone: _____ Home or Cell Text: Y / N

(NEW CLIENTS ONLY) DOB: _____ SS#: _____

DEPENDENTS YOU CAN CLAIM ON YOUR 2022 TAXES:

Proof of
Residency

1. Name: _____ DOB: _____ SSN: _____ Y or N

2. Name: _____ DOB: _____ SSN: _____ Y or N

3. Name: _____ DOB: _____ SSN: _____ Y or N

• DO YOU HAVE OR DID YOU SELL ANY CRYPTOCURRENCY: Y N (CIRCLE ONE)

• DO YOU HAVE ANY FOREIGN BANK ACCOUNTS: Y N (CIRCLE ONE)

• If receiving a refund, do you want **DIRECT DEPOSIT**: YES or NO

Changes from 2021: (kids not eligible, retired, loss of job, etc)